

Asset Tokenization & STOs **Fact Sheet**

In the dynamic landscape of financial markets, Security Token Offerings (STOs) and Asset Tokenization have emerged as transformative mechanisms, reshaping the way we perceive and engage with traditional investment avenues.

Asset Tokenization

Asset Tokenization transforms ownership of assets into digital tokens on a blockchain. It often doesn't involve securities, depending on the asset type. Its goal is to boost liquidity, allow fractional ownership, and streamline asset transfers. Asset tokenization can be divided into 2 categories:

1. SECURITIES:

- Can decide whether or not to be listed on a Digital Exchange.
- Example of asset:
 - ✓ Capital Investments (Equity Investments, Future Contracts & Options)

2. NON-SECURITIES:

- Can decide to trade on Non-securities Digital Exchange.
- Example of asset:
 - ✓ Real estate (Land, Offices & Shop Lots)
 - ✓ Inventory (Biological Assets, Spare Parts & Account Receivables)
 - ✓ Alternative Investments (Art Collection, Antique & Cryptocurrencies)
 - ✓ Intangibles (Patents, Copyrights & Computer Software)
 - ✓ Equipment (Office/Factory Equipment & Furniture & Fittings)

Securities Token Offerings (STOs)

STOs are token sales where tokens represent ownership in securities like stocks or bonds. They're mainly used for fundraising. Compliance is vital to protect investors. Corporations are allowed to conduct private or public STOs via Labuan:

1. PRIVATE:

- **MAXIMUM 50 INVESTORS**, the initial investment amount of each investor not less than RM250,000 or its equivalent currency, OR
- **ANY NUMBER OF INVESTORS**, the initial investment amount of each investor not less than RM500,000 or its equivalent currency

2. PUBLIC:

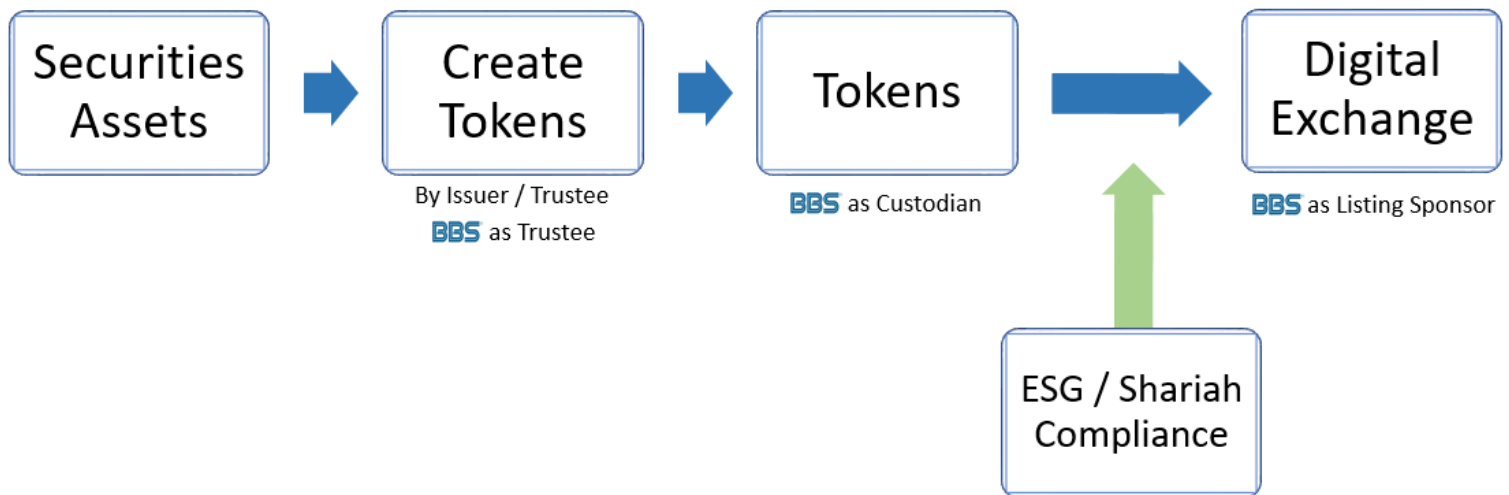
- Appoint a fund manager, trustee, administrator, and custodian (service provider) approved by Labuan FSA.
- Maintain a registered office in Labuan.
- Ensure that the shareholder and every member of the Board including any other relevant person, are fit and proper persons.

**For more details about public STO, please contact us via info@bbstrust.com or +603-4815 6718*

Benefits of STOs

1. Cost Effective
2. Re-securitization of Shares
3. Alternative Fund Raising Method
4. Turning Illiquid Assets into Liquid Assets
5. Alternative Exit Plan for Equity Crowd Funding (ECF) Investors
6. Assets are Placed in an Efficient, Transparent & Secured Environment with Block-Chain Technology

Listing Procedure



*The Shariah/ESG compliant digital asset exchange will undertake a thorough and additional compliance assessment prior to the listing.

HOW TO APPLY?

BBS Trust Int'l Limited can assist you!

Contact us now for a non-obligation consultation!

Email: info@bbstrust.com or Call: +603-4815 6718