

Family Office

Fact Sheet

Labuan Financial Business > Family Office

Introduction

A Family Office is a dedicated advisory and administrative platform designed to support families in managing the structural, governance, and operational aspects of their wealth and affairs. Rather than focusing on investment selection or performance, a Family Office serves as a central coordinator and trusted advisor, helping families organise decision-making, oversee professional advisors, and implement long-term strategies aligned with family objectives.

Through structured guidance, governance coaching, and ongoing administration, a Family Office enables families to navigate complexity, maintain control, and ensure continuity across generations.



Who is Family Office for?

- ✓ Families with cross-border assets
- ✓ Business-owning families
- ✓ Families planning succession or generational transfer
- ✓ Ultra-high-net-worth / High-net-worth thresholds

What is a Family Office?

Features	Descriptions
Centralised Control	A unified platform that supports families through structured guidance, coordinated administration, and oversight of advisors, ensuring complex affairs are managed cohesively and efficiently.
Comprehensive Services	Governance guidance, estate and succession planning coordination, tax and structural advisory oversight, and personalised administrative and lifestyle support aligned with family objectives.
Single-Family Office Focus	Dedicated governance and administrative support for one family.
Succession Planning	Supports long-term succession planning through structured governance and guidance, helping ensure continuity, orderly transition, and the preservation of family values across generations.
Philanthropy	Supports the planning, governance, and administration of philanthropic initiatives to help families create meaningful and lasting positive impact across communities.
Aligned Investment Oversight	Supports the alignment of investment activities with family values, risk preferences, and long-term objectives through structured guidance and coordination with appointed advisors.
Risk and Liquidity Planning	Provides guidance on risk policies, liquidity considerations, and stress awareness, and coordinates with external managers to ensure alignment with agreed parameters.
Lifestyle Management	Coordinated administrative support for complex family lifestyles.

Characteristics of Labuan Family Office

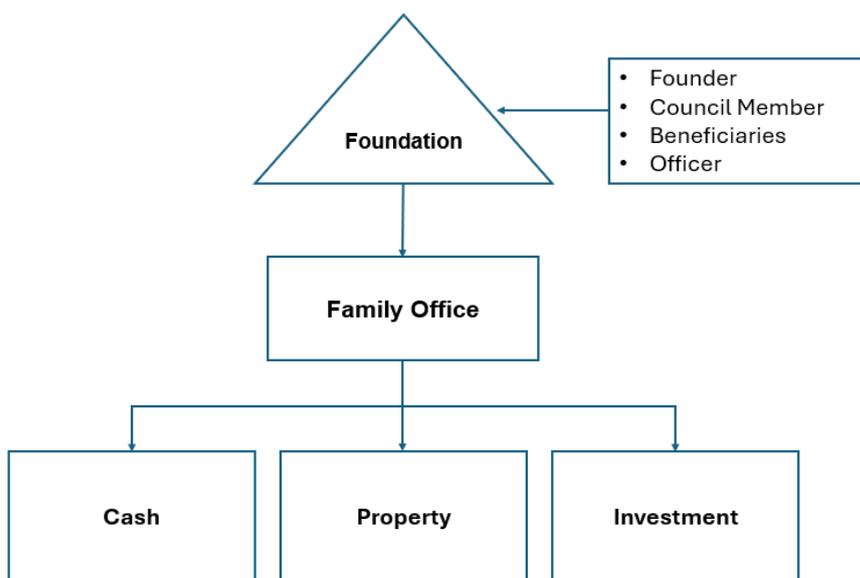
- ✓ Tax efficiency as Labuan’s jurisdictional benefit
- ✓ Low corporate tax rates
- ✓ Confidentiality laws
- ✓ Strategic access to Asian markets
- ✓ Conventional and Shariah-compliant structures
- ✓ Comprehensive services
- ✓ Diverse range of wealth management vehicles (including private trust, foundations)



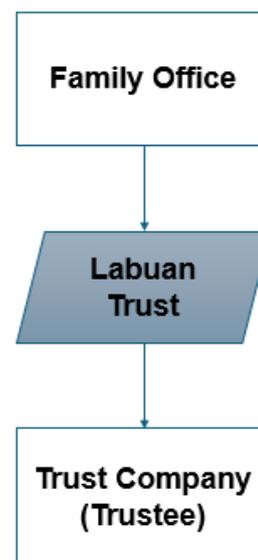
ADVANTAGES

- ✓ Preserve and protect family wealth
- ✓ Ensure business and succession continuity.
- ✓ Privacy and discretion.
- ✓ Support cross-border wealth management.

Structure of Family Office using Foundation



Structure of Family Office using Labuan Trust



Family Office Services
 USD 1,500-2,500 / month (subject to agreed scope of services)

HOW TO APPLY?

BBS TRUST INT’L LIMITED can assist you in establishing a Labuan Family Office.

Contact us now for a non-obligational consultation!

Email: info@bbstrust.com or Call: +603-4815 6718